

Request for Exemption of Excise Tax and Title Fee for Qualifying Vehicle Transfers to or from a Trust

Complete this form if this transfer is to or from a trust and you feel the transaction is excise tax and title fee exempt due to one of the reasons listed below. If the vehicle is subject to a lien, a letter of permission from the lien holder must accompany the transaction. Please provide copies of the portion of the trust agreement naming the trust, trustee(s) and beneficiary(s) to support the requested exemption.

This title transfer is exempt from excise tax and title fee because:

The Maryland title attached is assigned as a gift to or from a trust naming a beneficiary excise tax exempt under §13-810(c) 1 and 4.

Qualifying relationships between person who gave the vehicle to the trust and the beneficiary(s) named in the trust include:

- spouse, child, grandchild, parent, sister, brother, grandparent, father-in-law, mother-in-law, son-in-law or daughter-in-law;
- from an aunt/uncle at least 65 years of age to a niece or nephew;
- or in a similar manner as legal heir, legatee or distributee.

The trustee purchased the vehicle and titled it in Maryland in the name of the trust, and the vehicle is now being given to one of the beneficiaries.

The vehicle is gifted to a beneficiary of a revocable trust as a result of the death of a person who gave the vehicle to the trust.

Vehicle Information

Year	Make	Vehicle Identification Number
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Name of Trust, Trustee or Beneficiary

Name of Trust	
Name of Beneficiary	Relationship of Beneficiary to Person who Transferred Vehicle to the Trust

Certification of Trustee - I hereby certify, under penalty of perjury that the statements made above are true and correct to the best of my knowledge, information and belief, and that the documents provided support the excise tax/title fee exemption as described under Estates and Trust Annotated Code of Maryland §14.5-1001 and Maryland Vehicle Laws §13-802(c), §13-810(a)26 and Exemptions Excise Tax §13-810.

Name of Trustee(s)	Signature of Trustee(s)	Date
Name of Trustee(s)	Signature of Trustee(s)	Date